

5 September 2024

RIGHTS ISSUE SHORTFALL ALLOTMENT AND SECTION 708A CLEANSING NOTICE

Farm Pride Foods Ltd (ASX: FRM) ('**FRM**' or '**the Company**') advises that it has today issued 53,083,774 fully paid ordinary shares (**Shares**).

The Company is pleased to announce that it has now issued 52,538,774 Shares in accordance with the non-renounceable rights issue (**Rights Issue**) shortfall as announced on 23 August 2024. This completes the Rights Issue raising a total amount of \$6,165,340 (before costs).

The Company has also issued 545,000 Shares on conversion of vested performance rights.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 53,083,774 Shares without disclosure to investors under part 6D.2 of the Corporations Act.
- (b) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (c) as at the date of this notice the Company, as disclosing entity under the Corporations Act has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporation Act as it applies to the Company; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Farm Pride Foods Ltd.

Contact details

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About Farm Pride (FRM)

Farm Pride is a leading ASX listed vertically integrated egg company that farms, processes and markets a range of egg and egg related products. FRM continues to develop its farming business to meet the markets evolving requirement for cage free eggs. FRM maintains strong relationships in the supermarket channel and with industrial food manufacturers. FRM is also committed to maintaining the highest level of environmental, social and corporate governance responsibility and is the only egg company in Australia to manufacture its own egg cartons using recycled newsprint and cardboard. For more information, visit FRM's website.